

Who is blowing big Chinese banking industry bad debt price bubble

The price of the high level of the Chinese banking industry, non-performing assets trading market, began to appear some seemingly contradictory phenomenon: one side is Huarong Assets (2799.HK) as the representative of the AMC (asset management company) and all kinds of civil and foreign Institutions continue to sell high-priced package "enclosure"; the other side is from time to time to pay a margin bid for a successful asset package has suddenly default.

This reflects the irrational prosperity of the traditional bank bad debts market. Although the risk of the accumulation of the price bubble has not yet appeared, but many in the business line of immersion more than ten years of veterans began to choose more wait and see, and reflect the round of the bubble and its accumulation of risk hidden.

"Buy the bad assets of the most important is the cost. As long as the cheap to buy, pigs can make money; buy expensive, immortals have to lose money." Our choice is to avoid the high cost of assets, looking for investment value. " Cinda assets, general manager of Hunan Branch, is now the president of Thailand and Thailand Rong Guanghui said.

He also talked about the company from the beginning of a quarter to fully withdraw from the participation in the primary market behavior, including the channel and other means, this market is not unable to make money, but the opportunity to make a sharp decline in money opportunities to lose money.